

# Capital Gain Schedule

Your name: \_\_\_\_\_

Signature: \_\_\_\_\_

Today's date: / / \_\_\_\_\_

**ASSET (DESCRIPTION):** \_\_\_\_\_

Purchase Price: \$ \_\_\_\_\_

Date of Purchase: (contract, not settlement date) / / \_\_\_\_\_

Your ownership interest in the property (100% or other share?) \_\_\_\_\_ %

Tick if the following may apply: Property was inherited?  Ownership interest changed?

Dates the property was used as your main place of residence: From: / / To: / / \_\_\_\_\_

**If the Capital Gain relates to the sale of an Investment Property and the date of first rental is after the date of purchase please include the value of the property on the date it became income producing.**

\$ \_\_\_\_\_

## Cost Base

Include details of all costs associated with the purchase. Eg. legal fees, stamp duty, commissions, initial repairs or renovations made to a property before rental (not previously claimed as ongoing repairs or maintenance).

Description

Amount

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Sale Price: \$ \_\_\_\_\_

Date of Sale: / / \_\_\_\_\_

## Cost of Sale

Include details of expenses associated with the sale. Eg. legal fees, advertising, agents fees etc.

Description

Amount

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**You must send copies of all purchase and sale documentation, including contracts of sale, with this form.**

**If you send us a Tax Agent Certified Asset Register, we do not need to refer to the original purchase documentation.**